



OASAS – Part 822

REGULATORY CHANGES FOR JULY 1, 2011 AWARDS INFORMATION SHEET

AWARDS utilizes several features when conforming to OASAS Part 822 guidelines. This document will describe the updates being deployed for the July 1, 2011 regulatory changes.

PROGRESS NOTES

A new FormBuilder form will be created by Foothold called "822 Admissions Assessment," and it will be an option to include within progress notes. It is meant to be used in conjunction with the new Admission Assessment note type created for the APG guidelines also going into effect on July 1, 2011.

If your agency would like this form to display in a location other than within progress notes, users with access to the FormBuilder can move it within the Form Configuration feature. They can also make edits to the form; however, Foothold is building this form based on the OASAS draft case records model.

CHARTING TIMETABLE

A new FormBuilder form will be created by Foothold called "822 Comprehensive Psychosocial Eval," and it will be available as an event in the Charting Timetable feature of the Services module. OASAS guidelines state that this form is due 45 days after admission.

*If your agency would like this form to display in a location other than within the charting timetable this request should be send to the Help Desk **before** any data is entered on the form so that it can be removed as a charting event. Users with access to the FormBuilder can make edits to the form; however, Foothold is building this form based on the OASAS draft case records model.*

INTAKE/ADMISSION

As a result of the new Admissions Assessment mentioned above, the existing, required "Initial Determination" and "Admission Decision" forms that display on the *Referral Information* page in the Intake/Admission module will be removed for all intakes/admissions dated July 1, 2011 or later. The forms will continue to display on intakes/admissions done prior to July 1, 2011 in order for users to access previously entered data.

Additionally, the existing "Psychosocial History" button will no longer display on that page, as a result of the new "822 Comprehensive Psychosocial Eval" charting event. In order to access data entered on the form prior to July 1, 2011 users can run the Client History Report within the Client Lookup module, or use the Assessment Reports feature located in the Outcomes module.

SERVICE PLANS

To meet the new 822 guidelines the service plan schedule will be updated on July 1, 2011 to the following:

- Initial plan – 45 days after admission
- First review and all subsequent reviews – Every 90 days following the initial plan

On August 1, 2011 the signature lines on certain plans will also be updated. A separate announcement will be made for that update around that time.